

# Market Mood





13<sup>th</sup> February 25

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**LTP** 23045.25

**R1** 23150

**R2** 23300

**S1** 23000

**S2** 22800

- Nifty index began on a flat note, opening at 23050.80 as the day progressed, selling emerged from higher levels, pushing the index significantly down, marking a day low of 22798.35 but during the second half buying emerged and the index sustained above the major support of 23000 giving a closing of 23045.25.
- From trend analysis, the index is moving in the range below its 200 day EMA as well as on RSI (14) front is moving in the neutral zone further indicating sideways movement.
- Looking ahead the market sentiment is looking range bound backed by the dojo candle formed on the daily time frame. Key support is seen near 23000 followed by 22800. Whereas resistance is seen at 23150 followed by 23300.



**LTP** 49479.45

**R1** 49700

**R2** 50000

**S1** 49000

**S2** 48750

- The Nifty Bank index started the day on a flat note, opening at 49,412.95. In the initial hours, the index witnessed selling pressure, but buyers stepped in strongly around the 48,730-48,750 zone, triggering a sharp upward movement. The session concluded at 49,479.50, reflecting a recovery from the day's lows.
- The hourly chart's 200-period Exponential Moving Average (EMA) has flattened, signaling a range bound market environment. The Relative Strength Index (RSI) is currently at 47, indicating a lack of strong directional momentum
- key levels on the upside are 49700 followed by 50000 meanwhile on the downside support is seen at 49000 followed by 48750.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,448.23	79.67	0.18
13 Feb, 2025   08:45 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	6,051.97	-16.53	-0.27
13 Feb, 2025   02:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	19,648.91	5.06	0.03
13 Feb, 2025   02:29 IST				
	<b>FTSE</b>	8,807.44	30.05	0.34
12 Feb, 2025   22:20 IST				
	<b>CAC</b>	8,042.19	13.29	0.17
12 Feb, 2025   22:20 IST				
	<b>DAX</b>	22,148.03	110.20	0.50
12 Feb, 2025   22:45 IST				

## Sentiment Gauge



**Flat to negative**

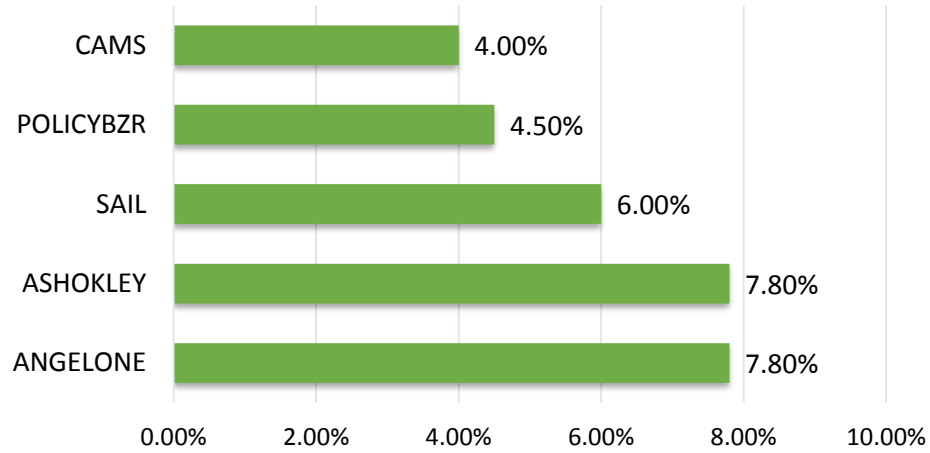
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4969.30	5929.24
Adv/Dec		
Advance	Decline	A/D Ratio
112	118	0.94

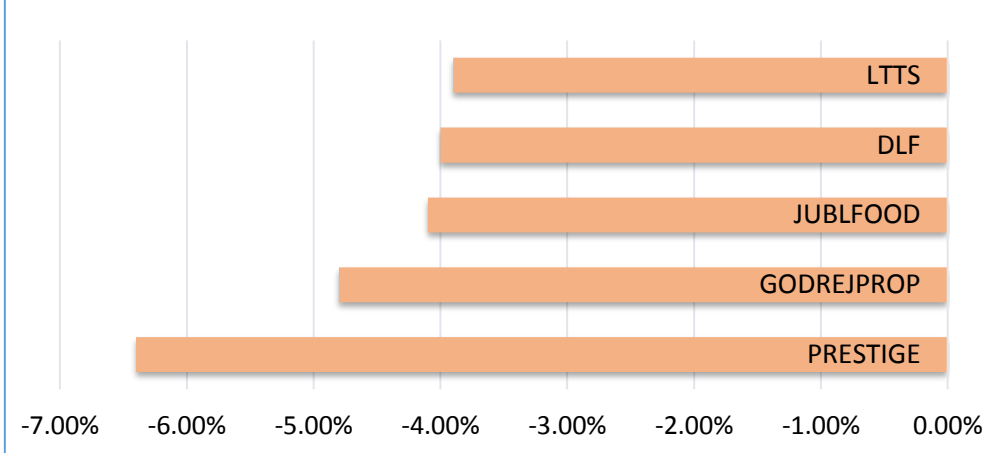
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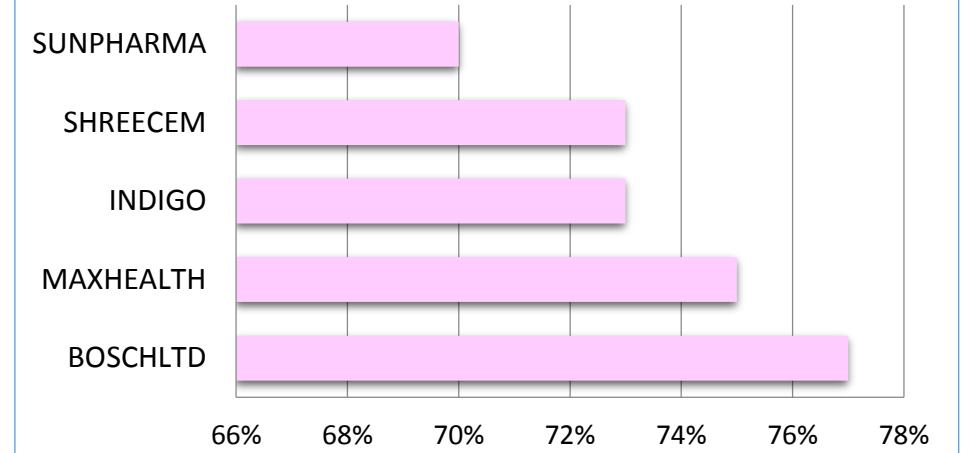
## PRICE UP



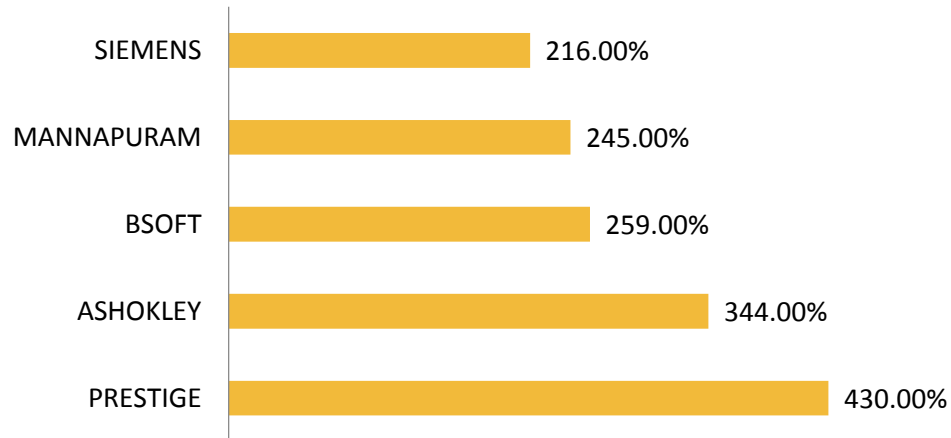
## PRICE DOWN



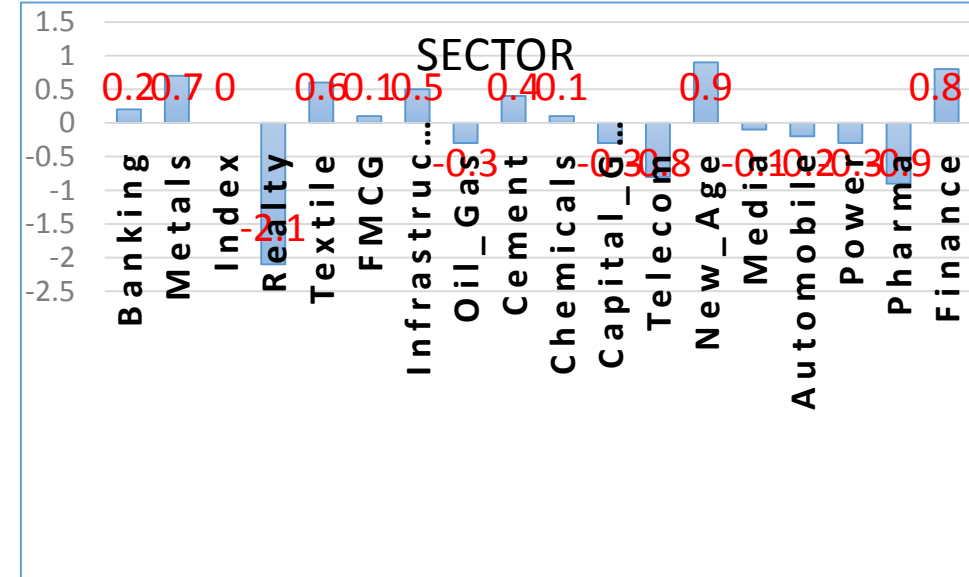
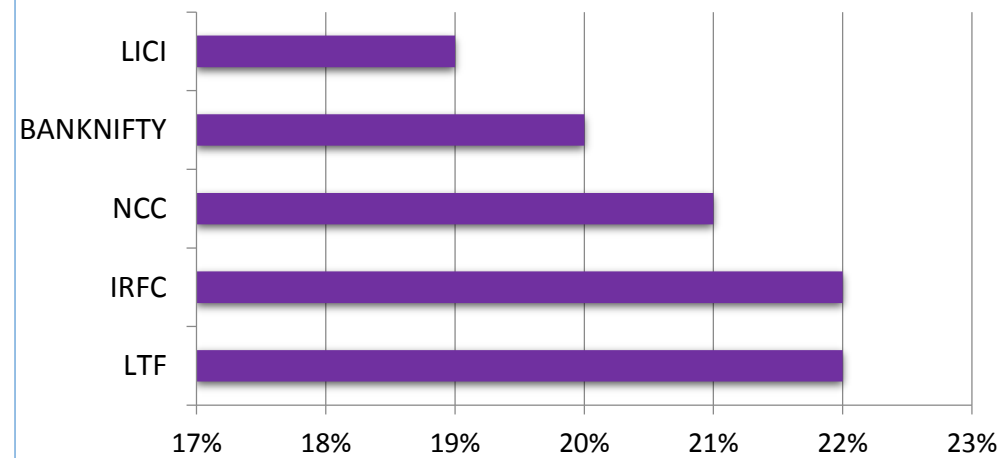
## DELIVERY HEAVY



## VOLUME UP



## ROLL OVER





EARNINGS Calendar

Date	Earnings	Expected	Previous
13th Feb 25	UNITED BREWERIES	-	-
13th Feb 25	SJVN	-	-
13th Feb 25	MANNAPURAM FINANCE	-	-

## Delivery Call



Manorama Industries (delivery pick )

Buy in Range: 1090-1100 SL : 1065 (daily closing basis) TGT : 1150

On the daily timeframe, the stock has given a breakout of falling trend line with increase in volumes reinforcing a bullish outlook. The trading volume over the last two sessions has been remarkable, indicating buying interest at current levels. A sustained move above the 1090 level could trigger further upside momentum, making this a critical level to watch for traders anticipating a continuation of the bullish trend.

## Delivery Call



KRN (delivery pick )

Buy in range: 850-860 SL : 825 (daily closing basis) TGT : 925

On the daily timeframe, the stock has formed a bullish candlestick pattern near a rising trendline, suggesting a potential reversal in favor of the bulls. Additionally, the price has rebounded from the 61.8% Fibonacci retracement level. The trading volume during the last session was notably higher, reflecting increased buying interest and accumulation at these levels. On the downside, the rising trendline and the 61.8% Fibonacci retracement level are expected to provide strong support, limiting any significant pullbacks.



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,045.25	-26.55	-0.12	23,272	23497.77	22,818.99	22,592.73
BAJAJFINSV	1,792.25	47.4	2.72	1,840	1887.282	1,744.73	1,697.22
SBILIFE	1,448.00	29	2.04	1,487	1525.437	1,409.28	1,370.56
SHRIRAMFIN	548.6	10.05	1.87	564	578.6307	533.58	518.57
HDFCLIFE	628.85	10.25	1.66	647	664.8015	610.87	592.90
TATASTEEL	132.25	2.14	1.64	135	138.6922	129.03	125.81
LT	3,292.00	52.35	1.62	3,342	3392.234	3,241.88	3,191.77
ADANIENT	2,357.00	35.25	1.52	2,417	2476.923	2,297.04	2,237.08
ULTRACEMCO	11,466.00	165.8	1.47	11,789	12111.39	11,143.30	10,820.61
KOTAKBANK	1,945.50	26.9	1.4	1,973	2000.746	1,917.88	1,890.25
TATACONSUM	1,028.00	14.2	1.4	1,047	1066.675	1,008.66	989.32
TATAMOTORS	684.7	6.95	1.03	697	710.1049	672.00	659.30
APOLLOHOSP	6,381.00	63.65	1.01	6,554	6726.966	6,208.02	6,035.03
HEROMOTOCO	4,022.45	36.9	0.93	4,111	4200.468	3,933.44	3,844.43
BHARTIARTL	1,712.00	15.25	0.9	1,730	1748.915	1,693.54	1,675.09
HINDUNILVR	2,331.00	15.75	0.68	2,353	2375.639	2,308.68	2,286.36
TECHM	1,680.05	10.95	0.66	1,695	1710.43	1,664.86	1,649.67
DRREDDY	1,216.85	7.05	0.58	1,229	1240.9	1,204.83	1,192.80
HDFCBANK	1,710.65	9.25	0.54	1,730	1749.764	1,691.09	1,671.54
COALINDIA	360.85	1.85	0.52	368	374.3374	354.11	347.36
BRITANNIA	4,919.85	15.8	0.32	4,976	5031.907	4,863.82	4,807.79
SBIN	732.95	1.85	0.25	747	760.4423	719.20	705.46
HINDALCO	597.15	1.3	0.22	609	620.4742	585.49	573.83
NTPC	306.25	0.65	0.21	311	316.1889	301.28	296.31
BAJFINANCE	8,205.80	14.6	0.18	8,367	8528.247	8,044.58	7,883.35

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
JSWSTEEL	956.2	1.7	0.18	972	987.1898	940.71	925.21
TRENT	5,235.00	6.65	0.13	5,346	5456.298	5,124.35	5,013.70
BPCL	255.45	0.3	0.12	261	265.6943	250.33	245.21
ICICIBANK	1,252.85	0.1	0.01	1,269	1284.307	1,237.12	1,221.39
NESTLEIND	2,195.10	-0.4	-0.02	2,225	2255.284	2,165.01	2,134.92
AXISBANK	1,006.90	-0.5	-0.05	1,025	1042.529	989.09	971.27
CIPLA	1,451.40	-1.75	-0.12	1,468	1485.524	1,434.34	1,417.28
ITC	411.2	-0.6	-0.15	418	424.3604	404.62	398.04
TCS	3,956.25	-7.3	-0.18	4,008	4059.353	3,904.70	3,853.15
ONGC	238.5	-0.45	-0.19	243	247.4719	234.01	229.53
HCLTECH	1,716.05	-7.15	-0.41	1,743	1769.245	1,689.45	1,662.86
GRASIM	2,481.00	-10.45	-0.42	2,525	2568.584	2,437.21	2,393.42
MARUTI	12,656.00	-68.35	-0.54	12,756	12855.88	12,556.06	12,456.12
SUNPHARMA	1,690.05	-9.7	-0.57	1,707	1724.115	1,673.02	1,655.98
ASIANPAINT	2,228.00	-12.85	-0.57	2,272	2315.284	2,184.36	2,140.72
INFY	1,864.00	-11.65	-0.62	1,895	1925.66	1,833.17	1,802.34
BAJAJ-AUTO	8,701.60	-60.4	-0.69	8,809	8917.248	8,593.78	8,485.95
TITAN	3,258.00	-23.8	-0.73	3,324	3389.8	3,192.10	3,126.20
WIPRO	310.05	-2.95	-0.94	314	317.9942	306.08	302.11
ADANIPTS	1,128.60	-11.5	-1.01	1,161	1192.595	1,096.60	1,064.61
RELIANCE	1,217.05	-17.8	-1.44	1,244	1271.029	1,190.06	1,163.07
INDUSINDBK	1,038.00	-16.15	-1.53	1,068	1098.143	1,007.93	977.86
POWERGRID	257.4	-4.05	-1.55	263	268.4345	251.88	246.37
BEL	259.4	-5.65	-2.13	268	276.3087	250.95	242.49
EICHERMOT	4,855.00	-117.35	-2.36	4,964	5073.371	4,745.81	4,636.63
M&M	2,987.10	-98.85	-3.2	3,079	3170.47	2,895.41	2,803.73
TRENT	5,740.00	-395.1	-6.44				

**HARSHITA DARAK**  
**Technical Research Analyst**

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063  
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